

VIA EMAIL AND PDF Attachment

Date: February 24, 2017

To: Shelly Chabon, PSU Vice Provost Academic Personnel <u>chabonr@pdx.edu</u> Mafil Fabroquez, PSU Special Assistant to Vice Provost <u>fabroquez@pdx.edu</u> Annie Kirk, PSU Executive Assistant to General Counsel <u>kids@pdx.edu</u>

From: Phil Lesch, Executive Director

- C: Amanda Byron, Vice President Grievances <u>amanda@psuaaup.net</u>
- Re: AAUP Article 6 Information Request- Allocated and Unspent funds from Article 19

Pursuant to Article 6 of the collective bargaining agreement between Portland State University and PSU-AAUP, we request the following information that is necessary to bargain and enforce the CBA.

For each Academic Year from 2008 to 2014, please provide an accounting of all money allocated pursuant to Article 19 by the Faculty Development Committee for the Faculty Development Program, and all allocations that were not spent, as follows: date of award, recipient name, Title of Award application, amount allocated by the FDC, the amount of the award ultimately spent, and the balance at the end of the allocation period. For each academic Year, please total the unspent balance. The spreadsheet should look as follows:

Date of	Recipient	Title of	Amount	Amount Spent	Unspent
award	(LN, FN)	Application	awarded	by end of	balance of
				allocation	award
				period	
1/1/2008	Doe,	Anonymous	\$15,000	\$10,000	\$5,000
	James	Names			
1/2/2008	Doe,	Sisters of	\$15,000	\$14,000	\$4,000
	Sister	Doe			
2008-09			\$400,000	\$200,000	\$200,000
totals					

Academic Year 2008-2009

Date of	Recipient	Title of	Amount	Amount Spent	Unspent			
award	(LN, FN)	Application	awarded	by end of	balance of			
				allocation	award			
				period				
1/1/2009	Doe,	Anonymous	\$15,000	\$10,000	\$5,000			
	James	Names						
1/2/2009	Doe,	Sisters of	\$15,000	\$14,000	\$4,000			
	Sister	Doe						
2009-10			\$400,000	\$200,000	\$200,000			
totals								

Academic Year 2009-2010

Etc.

Thank you in advance for your cooperation in this matter. I look forward to hearing from you.