

# American Association of University Professors 

Promoting Quality Higher Education - An Investment in Oregon's Future

Via Email and<br>PDF Attachment

Date: February 24, 2017
To: Shelly Chabon, PSU Vice Provost Academic Personnel chabonr@pdx.edu Mafil Fabroquez, PSU Special Assistant to Vice Provost fabroquez@pdx.edu Annie Kirk, PSU Executive Assistant to General Counsel kids@pdx.edu

From: Phil Lesch, Executive Director
C: Amanda Byron, Vice President Grievances amanda@psuaaup.net
Re: AAUP Article 6 Information Request- Allocated and Unspent funds from Article 19

Pursuant to Article 6 of the collective bargaining agreement between Portland State University and PSU-AAUP, we request the following information that is necessary to bargain and enforce the CBA.

For each Academic Year from 2008 to 2014, please provide an accounting of all money allocated pursuant to Article 19 by the Faculty Development Committee for the Faculty Development Program, and all allocations that were not spent, as follows: date of award, recipient name, Title of Award application, amount allocated by the FDC, the amount of the award ultimately spent, and the balance at the end of the allocation period. For each academic Year, please total the unspent balance. The spreadsheet should look as follows:

Academic Year 2008-2009

| Date of <br> award | Recipient <br> (LN, FN) | Title of <br> Application | Amount <br> awarded | Amount Spent <br> by end of <br> allocation <br> period | Unspent <br> balance of <br> award |
| :--- | :--- | :--- | :--- | :--- | :--- |
| $1 / 1 / 2008$ | Doe, <br> James | Anonymous <br> Names | $\$ 15,000$ | $\$ 10,000$ | $\$ 5,000$ |
| $1 / 2 / 2008$ | Doe, <br> Sister | Sisters of <br> Doe | $\$ 15,000$ | $\$ 14,000$ | $\$ 4,000$ |
| $\ldots$ |  |  |  |  |  |
| 2008-09 <br> totals |  |  | $\$ 400,000$ | $\$ 200,000$ | $\$ 200,000$ |

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Academic Year 2009-2010

| Date of <br> award | Recipient <br> (LN, FN) | Title of <br> Application | Amount <br> awarded | Amount Spent <br> by end of <br> allocation <br> period | Unspent <br> balance of <br> award |
| :--- | :--- | :--- | :--- | :--- | :--- |
| $1 / 1 / 2009$ | Doe, <br> James | Anonymous <br> Names | $\$ 15,000$ | $\$ 10,000$ | $\$ 5,000$ |
| $1 / 2 / 2009$ | Doe, <br> Sister | Sisters of <br> Doe | $\$ 15,000$ | $\$ 14,000$ | $\$ 4,000$ |
| $\ldots$ |  |  |  |  |  |
| Lotals <br> totals |  |  | $\$ 400,000$ | $\$ 200,000$ | $\$ 200,000$ |

Etc.

Thank you in advance for your cooperation in this matter. I look forward to hearing from you.

